

GK Wealth Management, LLC 98 Winter Street Reno, NV 89503 (775) 354-6622

# **Teddy Bakhos**

Chief Investment Officer

Individual CRD No. 7903014

Form ADV Part 2B - Brochure Supplement

Effective: August 01, 2024

This Form ADV Part 2B ("Brochure Supplement") provides information about the background and qualifications of Teddy Bakhos as a supplement to the information contained in GK Wealth Management, LLC's (referred to as "we," "our," "us," "Firm," "Advisor," or "GWM") Form ADV Part 2A Disclosure Brochure. You should have received a copy of that Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the firms' Disclosure Brochure or this Brochure Supplement, please contact GK Wealth Management, LLC at (775) 354-6622.

Additional information about Mr. Bakhos is available on the SEC's Investment Adviser Public Disclosure website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a>. The site is searchable by a unique identifying number known as a CRD number. Mr. Bakhos's CRD number is 7903014.

# Item 2: Educational Background and Business Experience

#### EDUCATIONAL BACKGROUND

Teddy Bakhos, born in 1988, is dedicated to advising clients of GK Wealth Management, LLC as Chief Investment Officer. Mr. Bakhos earned his Bachelor of Science in Business & Management Administration degree from Saint-Joseph University of Beirut in 2009. Mr. Bakhos also obtained his Master's degree in Research in Finance from Saint-Joseph University of Beirut in 2011. Additional information regarding Mr. Bakhos' business background is included below.

# BUSINESS BACKGROUND

| 04/2024 - Present | GK Wealth Management, LLC        | Chief Investment Officer                         |
|-------------------|----------------------------------|--|
| 09/2023 - Present | Bakhos Consulting Services, Inc. | Director   |
| 07/2023 - 04/2024 | GK Wealth Management, LLC        | Independent Contractor                           |
| 01/2018 - 07/2023 | Libano-Française Finance (LFF)   | Dealing Room Manager                             |
| 04/2012 - 01/2018 | Libano-Française Finance (LFF)   | Senior Investment Advisor, Head of Equities Desk |

# **Item 3: Disciplinary Information**

There are no legal, civil, or disciplinary events to disclose regarding Mr. Bakhos. Mr. Bakhos has never been involved in any investment related regulatory, civil, or criminal action. There have been no client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Bakhos.

Securities laws require an adviser to disclose any instances where the adviser or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Bakhos.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair, or unethical practices. We do encourage you to independently view the background of Mr. Bakhos on the Investment Adviser Public Disclosure website at <a href="www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching with his full name or his Individual CRD No. 7903014.

### **Item 4: Other Business Activities**

Teddy Bakhos is the director and owner of Bakhos Consulting Services, Inc, where he provides outsourced Chief Investment Officer Services. Mr. Bakhos primarily offers these services to GK Wealth Management.

#### **Item 5: Additional Compensation**

Teddy Bakhos does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through GK Wealth Management, LLC. Mr. Bakhos receives additional compensation for the outsourced services offered by Bakhos Consulting Services, Inc.

### **Item 6: Supervision**

Supervision of Mr. Bakhos is performed by Griffin Kirsch in his capacity as Chief Compliance Officer of GK Wealth Management, LLC. GK Wealth Management, LLC has implemented a policies and procedures manual and Code of Ethics which guides the Firm and its supervised persons in meeting their fiduciary obligations to the firms' clients when providing investment advisory services. As GK Wealth Management, LLC's Chief Compliance Officer, Mr. Kirsch is responsible for the implementation of the Firm's policies and procedures and Code of Ethics. Mr. Kirsch may be contacted at (775) 354-6622 for more information about this Brochure Supplement.

Additionally, GK Wealth, LLC is subject to regulatory oversight by various agencies. These agencies require registration by the firm and its supervised persons. As a registered entity, GK Wealth Management, LLC is subject to examinations by regulators, which can be announced or unannounced. The firm is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Firm.